

Statement of Intent for a future (estate) gift

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As evidence of my/our desire to provide a legacy of support to the SIH Foundation, I/we hereby inform the SIH Foundation that I/we have made provision for a gift to the SIH Foundation in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Name _____ Birth Date _____

Name _____ Birth Date _____

Description of Gift (Type/Value)

☐ Bequest through Will or Revocable Trust

☐ Percentage of Estate _____ ☐ Specific Amount \$ _____

☐ Other (please specify) _____

☐ Charitable Trust (select one) ☐ Unitrust ☐ Annuity Trust ☐ Lead Trust

☐ Charitable Gift Annuity (select one) ☐ Immediate ☐ Deferred

☐ IRA or Retirement Plan (please describe) _____

☐ Other (please describe) _____

I/We ☐ have provided ☐ will provide to the SIH Foundation a copy of the portion of my/our will(s) or other instrument that pertains to the SIH Foundation.

With the understanding that values are subject to change, at the time I/we estimate the value of my/our gift to be approximately \$ _____ in today's dollars. I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

Purpose of Future Gift

☐ This gift is to be unrestricted and may be used where the need is greatest at SIH.

☐ I/We wish to specify that this gift be used for the following purpose(s):

☐ Other (please specify)

SIH Patient & Community Support Funds

- ☐ Camp BETA - Youth Diabetes Fund
- ☐ Cancer Care Patient Support Fund
- ☐ Coach Kill Fund
- ☐ Family Friendship Fund
- ☐ Outpatient Clinic Critical Need Fund

SIH Facilities

- ☐ SIH Cancer Institute
- ☐ SIH Herrin Hospital
- ☐ SIH Memorial Hospital of Carbondale
- ☐ SIH St. Joseph Memorial Hospital
- ☐ Trauma Center at SIH Memorial Hospital of Carbondale

Donor Recognition

☐ I/We accept membership into the SIH Legacy Society (recognition society for deferred gift donors).

☐ Please do not publish my/our names in the annual list of donors.

Signature X _____ Date _____

Signature X _____ Date _____



Thank you for your support of the SIH Foundation! The SIH Foundation and its employees do not provide tax or legal advice. Prospective donors should consult with their legal and financial advisors regarding estate planning.